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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Atty. Docket No: 18465-0024

In re International patent application of

UNIVERSITY OF GEORGIA RESEARCH FOUNDATION, INC. et al.

International Application No. PCT/US03/24864

International Filing Date: August 8, 2003

For: COMPOSITIONS AND METHODS FOR NEURAL DIFFERENTIATION
OF EMBRYONIC STEM CELLS

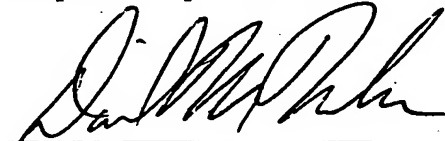
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450
Mail Stop PCT SEQUENCE

STATEMENT ACCOMPANYING SEQUENCE LISTING

Dear Sir:.....

The undersigned hereby states that the Sequence Listing submitted concurrently herewith does not include matter which goes beyond the content of the application as filed and that the information recorded on the diskette submitted concurrently herewith is identical to the written Sequence Listing.

Respectfully submitted,



David M. Narkunas
Reg. No. 53,370

Nov. 3, 2003
Date

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